Getting Started with EDS - Phase 1 - Gather Data

We have received your order and are ready to begin. In Phase 1, we introduce you to EBSCO’s Discovery Solutions team, explain the EDS implementation process, and solicit all necessary data from you in order to begin the set-up process. We clarify any deadlines where we will need data or feedback from you, to ensure an on-time launch of your EBSCO Discovery Service.

Key Tasks

• Read the following instructional pages and fill out the corresponding online questionnaires:
  ◦ Custom Catalog Database Overview & Instructions
  ◦ Partner Database Questionnaire
  ◦ Institutional Repository Questionnaire
• Work with your Project Coordinator on the branding of your EDS profile including your institution’s colors, logos, and links.

Recommended Trainings

• [Sign up](https://help.ebsco.com/interfaces/EBSCO_Discovery_Service/Getting_Started_EDS/Getting_Started_EDS_Phase_1) for an online class or listen to a recorded training session on the following recommended training topics:
  ◦ Overview of EDS
  ◦ EDS: Implementation
  ◦ EDS: Completing the Catalog Questionnaire
  ◦ EDS: Completing the Content Partner Questionnaire

Further Reading

• Review the following documentation to familiarize yourself with key features and functionality in EDS:
  ◦ EDS Set-Up Best Practices Guide
  ◦ Searching EDS Help Sheet
  ◦ Viewing Catalog Results in EDS Help Sheet
  ◦ Discipline-Limited Search Help Sheet
  ◦ Publication Type/Source Type/Document Type Quick Reference Guide
  ◦ EDS User Guide
  ◦ Full Text Finder User Guide

See also:

Getting Started with EDS - Phase 2 - Configure and Customize