Once your EBSCO Discovery Service set-up is complete, we recommend conducting a quality assurance review before releasing and promoting it to your customers.

**Content and Databases**
- Ensure all EBSCO databases and partner content is available within EDS. The [Support Site outlines the different content](#) that may have been selected for your profile.
- Pay particular attention to ensure the following key databases are enabled: Publisher Provided Full Text Searching File, Supplemental Index, Academic Search, and Business Source.
- Confirm selected EDS Partner databases appear on when searching EDS. A complete list is available on the [EDS Wiki](#). Note: You will need to request a username and password to access.
- Review the Research Starters feature -- and determine if you want it enabled in your profile.

**Branding**
- Does your custom logo and/or banner on the main Search page appear correct? Are images displaying clearly?
- Verify the Bottom Branding on the main Search page is correct (if applicable).
  - Verify all bottom links appear and resolve correctly (if applicable).
  - Check saved searches or books in the carousel app link properly (if applicable).
- Validate the Logo on the Results Page, as well as all colors and fonts appear as desired.
  - Verify the top customized toolbar looks correct and all hyperlinks in the toolbar open to the desired destination.
  - On the Detailed Record of a result, verify the text is easy to read (e.g. watch for light text on a light background).

**Linking**
- Test CustomLinks in your account by conducting several sample searches to verify they appear.
- Are your selected EDS Partner database full-text links resolving properly?
- Verify that CustomLinks to your link resolver (e.g. Full Text Finder, SFX) are resolving as expected.
- Test your Inter-Library Loan (ILL) Form Link (if applicable) to verify it is populating bibliographic information and sending the request to the correct email address.
- Check that CustomLinks are ranked in your preferred order of priority. Read more about Ranking Custom Links on the Support Site.

**Limiters**

- Verify that limiters are in your preferred order. Reference the EBSCO Support Site for additional information. Note: the top three limiters will display on the left side of the results page under “Refine your Results”.
- Recommended order for customers with catalogs: Catalog only, Available in Library Collection, Scholarly (Peer-Reviewed).
- Recommended order for customers without catalogs: Full Text, Scholarly (Peer-Reviewed), and Available in Library Collection (AiLC).
  
  **NOTE:** For Schools and Public Libraries in the United States, recommended order for customers without catalogs: Scholarly (Peer-Reviewed), and Available in Library Collection (AiLC).
- Check the label display to confirm limiters match the selected preferences. If adjustments need to be made, please refer to the Support Site.
- Review Discipline-Limited Searching feature—and determine if you want it enabled in your profile.

**Authentication**

- Check that users can access EDS both on-site and via remote access (if applicable).
- If using CustomLinks to connect to content on third-party websites, verify that the links resolve both on-site and via remote access (if applicable).
- Search EDS as a guest (this may require off-campus testing), if optioned for guest access. Verify that when attempting to login you are prompted correctly. More information about guest access is available on the Support Site.

**Language Settings**

- Verify that the interface language preference is correct.

**Apps & Search Boxes**

- Run a search from all embedded search boxes on your website to verify that correct authentication, as well as application of search terms and limiters.
- If apps are enabled, test all apps within EDS.
Button or link apps should provide direct and seamless access to the correct page (or prompt for login if appropriate).

Apps that are designed to pass a search term should load the appropriate result set.

Check that all images, logos, or other customizations are properly displayed.

**Catalog**

- Search for several known items in your catalog to confirm results are displaying in EDS.
  - If you have not yet sent a full data load to the FTP account, follow the guidelines on the [Support Site](http://support.ebsco.com).

- Verify that custom suppression filters used to hide certain types of records are working as intended.

- Validate catalog results are properly displayed with Real-Time Availability Checking (RTAC). Refer to the [RTAC user guide](http://support.ebsco.com) for examples.

- For records with criteria to identify items as having online full text available, check that records with that criteria are returned when the Full Text limiter is selected.
  - Note that in some markets, the Full Text limiter may be suppressed and the Available in Library Collection limiter may show and be selected by default. The [Support Site](http://support.ebsco.com) explains how the two limiters work together.

- For customers with multiple locations specified in the catalog, verify that all locations are appearing correctly in the Location facet on the results list.

- Test links to catalog records to ensure they direct end users to the correct location. You may have two types of links enabled.
  - Embedded URLs in your data—commonly found in the 856 field for MARC21—which will display in an Online Access (or as customized) label on the detailed record. If chosen to display on your results list, the first two available URLs from the data will display.

- If your vendor supports direct linking to the online catalog at the title level, you will also see a CustomLink display with the default link text “Retrieve Catalog Item.”

Check out our EBSCO Discovery Service information at [http://support.ebsco.com/eds](http://support.ebsco.com/eds)